

**Marcventures Holdings, Inc.**  
**Computation of Public Ownership as of 12-31-2013**

Number of Issued Shares	1,821,358,599
Less: Number of Treasury Shares (if any)	0

<b>Number of Issued and Outstanding Shares</b>	<b>1,821,358,599</b>
<b>Less:</b>	

	% to total	Number of Shares	
	I/O Shares	Total	
<b>Directors*</b>			
<b>Cesar Zalamea (Chairman &amp; President)</b>			
Direct	0.00%	1,000	
<b>Macario Te (Director)</b>			
Direct	0.00%	1,000	
<b>Isidro C. Alcantara, Jr.</b>			
Direct	0.09%	1,602,000	
<b>Dy Chi Hing (Director)</b>			
Direct	12.00%	218,500,000	
Indirect (Sonia T. Techico)		130,000,000	
<b>Antonio H. Ozaeta (Independent Director)</b>			
Direct	0.00%	1,000	
<b>Augusto Serafica (Director)</b>			
Direct	0.11%	2,010,000	
Indirect (thru Asian Alliance Investment Corp.)	0.62%	11,250,000	
<b>Carlos T. Ocampo (Independent Director)</b>			
Direct	0.00%	1,000	
<b>Sub-total</b>	<b>12.20%</b>	<b>222,116,000</b>	
<b>Officers*</b>			
Andres A. Delrosario	0.00%	0	
Rolando S. Santos	0.01%	157,000	
Mario Y. Lozano	0.00%	0	
Diane Madelyn Ching	0.00%	0	
Ana Maria A. Katigbak	0.02%	300,000	
<b>Principal Stockholders*</b>			
<i>Trust and Investment Center</i>			
<i>of Philippine Business Bank (A Savings Bank)</i>			
	32.94%	600,000,000	
Arturo L. Tiu	5.43%	98,929,000	
Sonia T. Techico	7.14%	130,000,000	
<b>Affiliate*</b>			
Asian Alliance Investment Corp.	0.62%	11,250,000	
<b>Sub-total</b>	<b>58.35%</b>	<b>1,062,752,000</b>	
<b>Others</b>			
Government* - NONE		-	
Banks* - NONE		-	
Employees* - NONE		-	
Lock-up Shares* - NONE		-	
<b>Total</b>	<b>58.35 %</b>	<b>1,062,752,000</b>	<b>1,062,752,000</b>

<b>Total Number of Shares Owned by the Public</b>	<b>758,606,599</b>
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**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

$$\frac{758,606,599}{1,821,358,599} = 42\%$$

Number of Issued and Outstanding Shares	=	1,821,358,599
Number of Outstanding Shares	=	<b>1,821,358,599</b>
Number of Treasury Shares	=	-
Number of Listed Shares	=	1,821,327,687
Number of Foreign-Owned Shares	=	7,247,122
Foreign Ownership Level (%)	=	0.40%
Foreign Ownership Limit (%)	=	40%

**Note: Please observe the same cut-off date.**