

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jan 2, 2018
2. SEC Identification Number
12942
3. BIR Tax Identification No.
000-104-320-000
4. Exact name of issuer as specified in its charter
Marcventures Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
4th Floor, Citibank Center, Paseo de Roxas, Makati City
Postal Code
1227
8. Issuer's telephone number, including area code
(+632)831-4479 or (+632)831-4483
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
common	1,844,088,599
11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Marcventures Holdings, Inc. MARC

PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Approval by the Securities and Exchange Commission of the the application for: (i) the merger of MARCVENTURES HOLDINGS, INC. ("MHI"), Brightgreen Resources Holdings Inc. and Asia Pilot Mining Phils. Corp., with MHI as the surviving entity; (ii) the increase in authorized capital stock of MHI and (iii) increasing the number of directors from nine (9) to eleven (11).

Background/Description of the Disclosure

We advise that on December 29, 2017, the Securities and Exchange Commission ("SEC") approved the application for: (i) the merger of MARCVENTURES HOLDINGS, INC. ("MHI"), Brightgreen Resources Holdings Inc. and Asia Pilot Mining Phils. Corp., with MHI as the surviving entity; and (ii) the increase in authorized capital stock of MHI from Two Billion Pesos (Php2,000,000,000.00), divided into Two Billion (2,000,000,000) shares of the par value of One Peso (P1.00) each, to Four Billion Pesos (Php4,000,000,000.00) divided into Four Billion (4,000,000,000) shares of the par value of One Peso (Php1.00) each. Out of MHI's increase in authorized capital stock, a total of 1,125,000,000 MHI common shares shall be issued to APMPD and BHI shareholders at a price of Php1.00 per share.

The SEC likewise approved (iii) the amendment of the Articles of Incorporation of MHI. The amendments are in the following articles:

1. Sixth Article - by increasing the number of directors from nine (9) to eleven (11); and
2. Seventh Article – by increasing the authorized capital stock of the MHI from Two Billion Pesos (Php2,000,000,000.00), divided into Two Billion (2,000,000,000) shares of the par value of One Peso (P1.00) each, to Four Billion Pesos (Php4,000,000,000.00) divided into Four Billion (4,000,000,000) shares of the par value of One Peso (Php1.00) each.

Other Relevant Information

please see attached.

Filed on behalf by:

Name	Diane Madelyn Ching
Designation	Asst. Corporate Secretary/Compliance Officer

MARCVENTURES HOLDINGS, INC.

Unit 4F, 4th Floor Citibank Center
8741 Paseo De Roxas, Makati City

January 2, 2018

Philippine Stock Exchange, Inc.
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Mr. Jose Valeriano B. Zuño III
OIC-Head, Disclosure Department

Gentlemen:

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Very truly yours,


ANA MARIA A. KATIGBAK
Corporate Secretary/ Compliance Officer