

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Dec 22, 2017
2. SEC Identification Number
12942
3. BIR Tax Identification No.
000-104-320-000
4. Exact name of issuer as specified in its charter
Marcventures Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
4th Floor, Citibank Center, Paseo de Roxas, Makati City
Postal Code
1227
8. Issuer's telephone number, including area code
(+632)831-4479 or (+632)831-4483
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| common | 1,844,088,599 |
11. Indicate the item numbers reported herein
-

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Marcventures Holdings, Inc.

MARC

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation

*References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Subscription of MHI to Five Million Shares of stock of MMDC

Background/Description of the Disclosure

Subscription of MHI to Five Million Shares of stock of MMDC

**Date of Approval by
Board of Directors**

Dec 12, 2017

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

The additional subscription of MHI to MMDC will allow the latter to improve its infrastructure and facilities which are necessary to increase production volume.

Details of the acquisition or disposition
Date

Dec 20, 2017

Manner

cash payment upon execution of the Subscription Agreement

Description of the company to be acquired or sold

Marcventures Mining & Development Corporation is a 100% owned Subsidiary of MHI

The terms and conditions of the transaction
**Number of shares to be
acquired or disposed**

5,000,000

**Percentage to the total
outstanding shares of
the company subject of
the transaction**

18.87

| | |
|------------------------|-------|
| Price per share | 10.00 |
|------------------------|-------|

Nature and amount of consideration given or received

In consideration for the said agreement, the Company will subscribe to Five Million (5,000,000) shares of stock of MMDC with a par value of Ten Pesos (PhP 10.00) per share for a total amount of Fifty Million.

Principle followed in determining the amount of consideration

par value

Terms of payment

cash payment upon execution of the Subscription Agreement

Conditions precedent to closing of the transaction, if any

none

Any other salient terms

none

Identity of the person(s) from whom the shares were acquired or to whom they were sold

| Name | Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates |
|-------------|---|
| NA | NA |

Effect(s) on the business, financial condition and operations of the Issuer, if any

none

Other Relevant Information

none

Filed on behalf by:

| | |
|--------------------|--|
| Name | Diane Madelyn Ching |
| Designation | Asst. Corporate Secretary/Compliance Officer |